

OTC 988-S
Tax Year 2023

Revised 11-2022



**APPLICATION FOR AD VALOREM TAX EXEMPTION
FOR NONPROFIT SCHOOLS AND COLLEGES**

John A. Wright, Tulsa County Assessor

ATTN: Taxpayer Services Department

218 W Sixth St., 5th Floor • Tulsa, OK 74119

918.596.5105 • assessor.tulsacounty.org



Please Print or Type.

Exemption: Pursuant to 68 OS Sec. 2887(3) and Article 10, Sec. 6 of the Oklahoma Constitution, property of any college or school shall be exempt from ad valorem taxation, provided such property is devoted exclusively and directly to the appropriate objects of such college or school within this state and all property used exclusively for nonprofit schools and colleges.

Name of School or College:

Name: _____

Mailing Address: _____

Phone Number: (_____) _____ Email Address: _____

Name of Person Preparing Application: _____ Title: _____

Phone Number: (_____) _____

Identification of Real and Personal Property:

Owner of Record: _____

Physical Address: _____

Legal Description: _____

Record of Deed: Date _____ Book _____ Page _____

Personal Property:

Does the organization have personal property for which it is claiming exemption? Yes No
If **yes**, please attach a list of the personal property being claimed.

Does the Internal Revenue Service recognize this organization as a tax-exempt school or college? Yes No
If **yes**, attach a copy of letter from the Internal Revenue Service.

Is the organization chartered under the laws of the State of Oklahoma as a nonprofit organization? Yes No
If **yes**, attach a copy of the articles of incorporation and bylaws.

Does the organization register annually with the Oklahoma Secretary of State? Yes No
If **yes**, attach a copy of registration.

Is the school or college licensed by the Oklahoma Board of Private Vocational Schools? Yes No
If **yes**, please attach a copy of the license.

Is the property used exclusively as a school or college?..... Yes No

Is enrollment in the school or college open to the public?..... Yes No

Continue application on back.



You must provide a written explanation as a response to the following questions. Answers may be attached.

1. Explain exact usage of the real and or personal property being claimed exempt:

2. Explain exact usage of all income from the real and personal property being claimed exempt:

Please attach a copy of all documents which support this application for exemption.

(Example: articles of incorporation, bylaws, resolutions, income-expense statements, deeds, contracts, leases, catalogs, etc.)

Must provide a copy of IRS Section 501(c)(3) and your filing with the Oklahoma Secretary of State.

Please provide the name of person who may be contacted if additional information is needed.

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number: (_____) _____

Affidavit

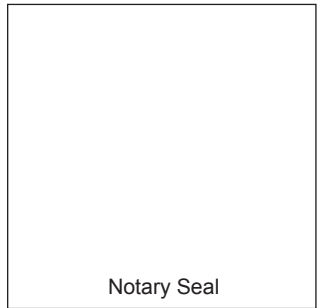
I, _____ being duly sworn, upon oath, under penalty of perjury do hereby depose and say that I am (Title) _____, of _____ organization; that as such I am acquainted with the books, accounts, and affairs of said organization and know the foregoing statements to be true, correct and complete, and that all information requested herein has been fully and correctly given (68 OS Sec. 2945 provides penalties for false oaths).

Signature: _____

Subscribed and sworn to before me this _____ day of _____, _____.

My commission expires: _____, _____.

_____, Notary Public



Assessor Use Only

Application for Exemption: Approved Disapproved

School District

Assessor/ Deputy: _____ Date: _____

Account Number: _____